

**PD Aware Pro Forma BALANCE SHEET**

**Years 1-3**

<b>Assets</b>			
	<b>Year 1 - 3/31/0X</b>	<b>Year 2 - 3/31/0X</b>	<b>Year 3 - 3/31/0X</b>
<b>Current Assets:</b>			
Cash	\$861,812	\$1,362,825	\$1,858,965
Accounts Receivable	\$357,655	\$748,218	\$1,121,000
Less: Reserve for Bad Debts	\$15,000	\$40,000	\$50,000
Merchandise Inventory	\$35,000	\$56,000	\$75,000
Prepaid Expenses	\$0	\$0	\$0
Notes Receivable	\$0	\$0	\$0
<b>Total Current Assets</b>	<b>\$1,239,467</b>	<b>\$2,127,043</b>	<b>\$3,004,965</b>
<b>Fixed Assets:</b>			
Vehicles	\$0	\$0	\$65,000
Less: Accumulated Depreciation	\$0	\$0	(\$15,000)
	\$0	\$0	\$50,000
Furniture and Fixtures	\$25,000	\$30,000	\$35,000
Less: Accumulated Depreciation	(\$3,000)	(\$5,000)	(\$6,000)
	\$22,000	\$25,000	\$29,000
Equipment	\$65,000	\$85,000	\$90,000
Less: Accumulated Depreciation	(\$15,000)	(\$15,000)	(\$20,000)
	\$50,000	\$70,000	\$70,000
<b>Total Fixed Assets</b>	<b>\$72,000</b>	<b>\$95,000</b>	<b>\$149,000</b>
<b>Other Assets:</b>			
Goodwill	\$0	\$0	\$0
<b>Total Other Assets</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Assets</b>	<b>\$1,311,467</b>	<b>\$2,222,043</b>	<b>\$3,153,965</b>
<b>Liabilities and Capital</b>			
<b>Current Liabilities:</b>			
Accounts Payable	\$145,000	\$165,000	\$195,000
Sales Taxes Payable	\$9,558	\$23,192	\$41,220
Payroll Taxes Payable	\$4,000	\$5,600	\$7,520
Income Taxes Payable		\$136,982	\$227,000
Accrued Wages Payable	\$41,078	\$56,101	\$75,200
Unearned Revenues	\$0	\$0	\$0
<b>Total Current Liabilities</b>	<b>\$199,636</b>	<b>\$386,875</b>	<b>\$545,940</b>
<b>Long-Term Liabilities:</b>			
Long-Term Notes Payable	\$0	\$0	\$0
Mortgage Payable	\$0	\$0	\$0
<b>Total Long-Term Liabilities</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Liabilities</b>	<b>\$199,636</b>	<b>\$386,875</b>	<b>\$545,940</b>
<b>Capital:</b>			
Owner's Equity	\$125,000		
Investment (Series A financing)	\$1,000,000		
<b>Total Capital</b>	<b>\$1,125,000</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Liabilities and Capital</b>	<b>\$925,364</b>	<b>\$386,875</b>	<b>\$545,940</b>
<b>NET WORTH</b>	<b>\$386,103</b>	<b>\$1,835,168</b>	<b>\$2,608,025</b>